

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 19, 2002

REGISTRATION NO.: 24280 BOOK: 86
BONDS ISSUED BY: East Lynne No. 40 School District
AMOUNT OF ISSUE: \$230,000.00
DATE OF ISSUE: December 15, 2002
PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1989

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COUNTY: of Cass
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
8.000%	\$ 30,000.00	03/01/2004
6.500%	35,000.00	03/01/2005
6.000%	35,000.00	03/01/2006
3.000%	40,000.00	03/01/2007
3.350%	45,000.00	03/01/2008
3.500%	45,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$236,516.85

INTEREST RATE: 3.3617%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable